Rayne State Bank – Connecting a Business Online Account to QuickBooks Online

If you log in to your Rayne State Bank profile using the **Business** option, follow the steps below:

- Log in to your QuickBooks online account.
- Select Transactions – Bank transactions.

Transactions	>	Bank transactions
Sales	>	App transactions
Expenses	>	Receipts

Click the **Connect account** button.

Automate income and expense tracking

Save hours of work by tracking finances automatically

• See how it works Connect a bank or credit card to get started Review and add your transactions See how your business is doing Upload transactions Connect account

- Type **Rayne State Bank** in the search bar.
- Select the Rayne State Bank (Business) option. Note, you must use the Business option if you log in to the bank site with the **Business** option.



• Enter the username and password that you use to log in to the Rayne State Bank's online banking, and press the **Continue** button.



Sign in to account

Intuit securely stores this info. We'll use it to regularly access your account data and share it with QuickBooks Online Edition.

Username	
Password	© Show
	O 310V

Forgot your sign-in? Let's go find it

Back	Continue

- Select the accounts that you would like to connect to QuickBooks Online. Use the drop-down menu to select the type of account that you are importing.
- You can allow QuickBooks to determine how much transaction history to import, or you can change the vaule using the drop-down menu.
- Once all selections have been made, click the **Connect** button. Which accounts do you want to connect?

Savings Account 1 Balance: \$14,693.02		
Checking Account 1 Balance: \$794.99		
Checking Account 2 Balance: \$0.02		
Checking Account 3 Balance: \$4,555.37		Checking 🗸 🗸
Checking Account 4 Balance: \$22.56		
Certificate of Deposit Belance: \$304,306.96		
We will pull transactions from the s different date to pull transactions fr This year (01/01/2025)	selected accounts f rom. Some bank lim	from 01/01/2025. Or you can select a nitations may apply.

• When prompted input the answer to your security question, and click the **Continue** button.

Sign in to account
For your security, Rayne State Bank (Personal) is asking for information only you should know.
To keep your accounts safe, Rayne State Bank (Personal) is asking for × info only you should know. (185)
What is the first name of your oldest niece?
Back Continue

• Once the connection is made and transactions are imported, you will receive a confirmation message like the one below:



- Click the **Done** button to complete the process.
- If you wish to link an additional account that was not selected during the initial set up, you can click the **Link account** button and follow the above steps.

